

## **Standard Form of Contract for Licensed Technologist OAA's Services**

OAA 603-2014 with July 1, 2018 Amendments

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Note: The July 1, 2018 Amendments take into account the changes made by the Construction Act. R.S.O. 1990, C.30 and are identified in this contract by a vertical line alongside the applicable clause.

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<sup>\*</sup> List any documents attached to and forming part of this contract in GC13 Other Terms of Contract.

# **AGREEMENT** day of the month of \_\_\_\_\_ in the year \_\_\_\_. A1 This contract made as of the A2 between the *Client*: and the Lic. Tech. OAA: A3 A4 for the following *Project*: A5 The owner, if other than the *Client*, is: The Client's budget for Construction Cost is: A6 A7 The *Client's* anticipated dates for construction are as follows: .1 Commencement of construction: .2 Substantial Performance of the Work: The anticipated construction delivery type and anticipated construction contract between the *Client* and the A8

A9 The *Client* and the *Lic. Tech. OAA* may rely on the initial information contained in A6 to A8. In the event that this information changes materially, or is altered by conditions beyond the control of the *Lic. Tech. OAA*, the *Client* and *Lic. Tech. OAA* shall appropriately adjust the schedule, the *Lic. Tech. OAA*'s services and the *Lic. Tech. OAA*'s compensation.

contractor are:

.1 Delivery type:

.2 Construction contract:

.1 engaged by the Lic. Tech. OAA  2 engaged by the Client  For the Lic. Tech. OAA's services the fee shall be computed as follows: (refer also to GCII)	0	The Lic. Tech. OAA shall coordinate the services of the following Consultants:
		1 engaged by the Lic. Tech. OAA
		2 engaged by the <i>Client</i>
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	1 I	For the Lic. Tech. OAA's services the fee shall be computed as follows: (refer also to GC11)

<b>A</b> 12	Where fees are based on a lump sum or percentage of the <i>Construction Cost</i> the compensation and invoicing for each phase of services shall be based on the following apportionment of the total fees:				
	Schematic design phase (%) Design development phase (%) Construction documents phase (%) Bidding or negotiating phase (%) Construction phase (%)				
	Total ( %)				
413	An administrative charge of % shall be added to the reimbursable expenses as noted in GC11.2.				
414	The rate for calculating automobile travel costs shall be \$ per kilometre.				
A15	The <i>Client</i> shall pay to the <i>Lic. Tech. OAA</i> , upon execution of this contract, a retaining fee in the amount of \$\( \) . This retaining fee shall be credited against the <i>Lic. Tech. OAA</i> 's last invoice and is the minimum payment that the <i>Client</i> must pay the <i>Lic. Tech.OAA</i> under this contract.				
<b>A</b> 16	The <i>Client</i> shall pay the <i>Lic. Tech. OAA</i> upon receipt of invoices, or the portion thereof on account of the <i>Lic. Tech. OAA</i> 's fee and reimbursable expenses plus applicable taxes. Invoices shall be issued and submitted monthly unless otherwise agreed.				
<b>A</b> 17	An unpaid invoice or the unpaid balance thereof shall bear interest, calculated monthly at the rate of % per annum, commencing twenty-eight (28) days after the date that the <i>Lic. Tech. OAA</i> 's invoice is received, or such other rate as is specified in the <i>Construction Act</i> (Ontario).				
<b>A</b> 18	For the purposes of the <i>Construction Act</i> (Ontario), this contract provides for payment of accrued holdback on a phased basis with respect to the specified completed design phase as follows:				
	1				
	2				

## **DEFINITIONS**

The following Definitions apply to this contract. References to the singular shall be considered to include the plural as the context requires.

Lic. Tech. OAA is the entity identified in Article A3 which is the holder of a Certificate of Practice issued by the OAA.

*Client* is the person or entity identified in Article A2.

Construction Cost is the total cost of the Work to the Client to construct all elements of the Project designed or specified by, or on behalf of, or as a result of, the coordination by the Lic. Tech. OAA, including construction contract price(s), cash allowances included in the construction contracts, building permit fees, changes during construction, contractors general conditions costs, overhead and profit, construction management fees or other fees for the coordination and procurement of construction services, and all applicable taxes, including the full amount of value-added taxes, whether recoverable or not. The Construction Cost does not include the compensation of the Lic. Tech. OAA and the Consultants, land cost, land development charges or other professional fees, which are the responsibility of the Client.

Construction Documents consist of drawings, specifications and other documents appropriate to the size and complexity of the *Project*, to describe the size and character of the *Project* including architectural and where applicable structural, mechanical, and electrical systems, materials and such other elements setting forth in detail the requirements for the construction, enlargement or alteration of the building or buildings and any related components comprising the *Project*.

Consultant is a person or an entity engaged by the Client or the Lic. Tech. OAA to provide services supplementary to those provided by the Lic. Tech. OAA.

#### Consultant Coordination consists of:

- managing the communications between *Consultants* and with the *Client*, and
- providing direction as necessary to give effect to any design decisions taken, and
- reviewing the product of the *Work* to assist in identifying conflicts and to monitor compliance with directions.

**Contingency** means an amount calculated as a percentage of the *Construction Cost* to cover unknowns or changing factors of cost and include: (1) escalation *Contingency* to cover price escalation from the time of an estimate to the time of bidding, (2) design *Contingency* for design development factors prior to construction and (3) construction *Contingency* to cover unforeseen changes during construction.

*Electronic Documents* are one of the formats in which *Instruments of Service* may be provided by the *Lic. Tech. OAA. Electronic Documents* refer to portable document files (PDF - non-editable) but do not include computer-aided design documents (e.g. CAD or BIM – editable files) unless otherwise agreed in writing.

**Estimate of Construction Cost** is a statement of the approximate total *Construction Cost* as defined, based on current area, volume or similar conceptual techniques and includes *Contingencies* as defined.

**General Review** means review during visits to the *Place of the Work* (and where applicable, at locations where building components are fabricated for use at the *Project* site) at intervals appropriate to the stage of the construction that the *Lic. Tech. OAA* in its professional discretion, considers necessary to become familiar with the progress and quality of the *Work* and to determine that the *Work* is in general conformity with the construction contract documents, and to report, in writing, to the *Client*, contractor and chief building official.

*Instruments of Service* are the paper or non-editable *Electronic Documents* which comprise the design, drawings, specifications and reports prepared by or on behalf of the *Lic. Tech.OAA* or *Consultant*, including but not limited to plans, sketches, drawings, graphic representations and specifications and materials which are prepared for the approval of the *Client* and the authorities having jurisdiction and for construction, but do not include software systems, databases, computer programs, or computer-aided design documents (e.g. CAD or BIM – editable files) unless otherwise agreed in writing.

**Place of the Work** is the designated site or location of the Work identified in the construction contract documents.

**Project** as described in this contract means the total enterprise or endeavour contemplated of which the Work may be the whole or a part.

Substantial Performance of the Work means substantial performance of the contract as defined under the Construction Act (Ontario). Where the Place of the Work is located outside of Ontario, Substantial Performance of the Work shall be as defined in the lien legislation applicable to the Place of the Work, or in the absence of such legislation it shall mean the date the Work is ready for the purpose intended.

*Toxic or Hazardous Substances or Materials* means any solid, liquid, gaseous, thermal or electromagnetic irritant or contaminant, and includes, without limitation, pollutants, moulds, asbestos, bio-contaminants, biohazards and nuclear, and hazardous and special wastes whether or not defined in any federal, provincial, territorial or municipal laws, statutes or regulations.

Work means the total construction and related services required by the construction contract documents.

## **GENERAL CONDITIONS**

## GC1 LIC. TECH. OAA'S RESPONSIBILITIES

- 1.1 The *Lic. Tech. OAA* shall provide professional services as identified in this contract and shall:
  - .1 exercise such professional skill and care as would be provided by *Lic. Tech. OAA* practising in the same area in the same or similar locality under similar circumstances,
  - .2 perform its services as expeditiously as is consistent with such professional skill and care and the orderly progress of the *Project*,
  - .3 identify a representative authorized to act on behalf of the Lic. Tech. OAA with respect to the Project,
  - .4 include the *Consultant Coordination* of all *Consultants* engaged by the *Lic. Tech. OAA* and those other *Consultants* engaged by the *Client* listed in Article A10.2,
  - .5 maintain records of reimbursable expenses, and for any services for which the fee is computed as a multiple of hourly rates. These records shall be maintained in accordance with generally acceptable accounting standards and made available to the *Client* for review upon request at mutually convenient times,
  - .6 utilize key personnel where so identified and request the *Client's* approval of any change, which approval shall not unreasonably be withheld,
  - .7 maintain the confidentiality of information so identified and provided by the Client, and
  - .8 except with the *Client's* knowledge and consent, neither engage in any activity, nor accept any employment, interest or contribution that would unreasonably compromise the *Lic. Tech. OAA's* professional judgment with respect to the *Project*.

#### GC2 LIC. TECH. OAA'S SCOPE OF BASIC SERVICES

2.1 The *Lic. Tech. OAA*'s services consist of those services performed by the *Lic. Tech. OAA*, the *Lic. Tech. OAA*'s employees, and the *Lic. Tech. OAA*'s *Consultants* as described in GC13 Other Terms of Contract or otherwise mutually agreed in writing.

#### GC3 PROVISION OF ADDITIONAL SERVICES

- 3.1 Additional Services are those services not included at the time of execution of this contract. Additional Services may be provided after execution of this contract, without invalidating the contract. Any Additional Services provided shall entitle the *Lic. Tech. OAA* to compensation at hourly rates identified in Article A11 unless mutually agreed otherwise.
- 3.2 Upon recognizing the need to perform the following unforeseen Additional Services the *Lic. Tech. OAA* shall notify the Client with reasonable promptness explaining the facts and circumstances. The Lic. Tech. OAA shall not proceed to provide the following services until the *Lic. Tech. OAA* receives the Client's written authorization. Compensation shall be at hourly rates identified in Article A11 unless mutually agreed otherwise. This shall include providing services, reviewing, evaluating, revising or providing additional drawings or specifications including proposed change notices, change orders, change directives or other documents which are:
  - .1 caused by instructions that are inconsistent with instructions or written approvals previously given by the *Client*, including revisions made necessary by adjustments in the *Client's* Program of Requirements or budget for *Construction Cost*;
  - .2 required because of significant changes to the *Project*, including size, quality, complexity, the *Client's* schedule, or the method of bidding or negotiating and contracting for construction;
  - .3 caused by the enactment or revisions of statutes, regulations, codes or by-laws, subsequent to the preparation of such documents;
  - .4 caused by an interpretation by the authorities having jurisdiction which differs from the *Lic. Tech. OAA*'s interpretation of statutes, regulations, codes and by-laws, which difference the *Lic. Tech. OAA* could not have reasonably anticipated;
  - 5 due to changes required as a result of the *Client's* failure to render decisions in a timely manner;

- .6 in connection with evaluating substitutions proposed by the contractor and making subsequent revisions to the drawings, specifications and other documentation resulting from them;
- 7.7 required to evaluate an extensive or unreasonable number or size of claims or requests for information (RFI's) submitted by the contractor or others in connection with the *Work*;
- .8 due to replacement of any of the *Work* damaged by fire or other cause during construction and furnishing services as may be required in connection with the replacement of such work;
- .9 made necessary by the default of the contractor, by major defects or deficiencies in the *Work* of the contractor, by failure of performance by either the *Client* or the contractor under the construction contract;
- .10 requested by the *Client* in connection with any adjudication, mediation, arbitration proceeding, or legal proceeding which is not substantially caused by the *Lic. Tech. OAA's* error or omission, or;
- .11 made necessary by the extension of the anticipated dates for construction described in Article A7.
- .12 in connection with the preparation and issuance of a certificate for payment for release of holdback on an annual basis, phased basis, or upon completion of a subcontract, as agreed to in the construction contract.

#### GC4 CLIENT'S RESPONSIBILITIES

- 4.1 The *Client* shall provide full information regarding the requirements for the *Project* including the *Client's Project* objectives, constraints and criteria and a written Program of Requirements including spatial and functional requirements and relationships, flexibility, expandability, special equipment, systems, and site requirements.
- 4.2 The *Client* shall initially establish and periodically update a budget for the *Construction Cost* of the *Project* which includes *Contingencies* for (1) escalation, (2) design and (3) unforeseen changes during construction. If the *Client* significantly increases or decreases the budget for the *Construction Cost* the *Client* shall notify the *Lic. Tech. OAA*. The *Client* and *Lic. Tech. OAA* shall thereafter agree to a corresponding change in the *Project's* size and quality.
- 4.3 The *Client* shall provide information, surveys, reports and services as set out below, the accuracy and completeness of which the *Lic. Tech. OAA* shall be entitled to rely upon and such contracts for the provision of information, surveys, reports and services, whether arranged by the *Client* or the *Lic. Tech. OAA*, shall be considered direct contracts with *Client* unless explicitly provided otherwise:
  - .1 surveys describing physical characteristics, legal limitations and utility locations for the *Project* site, and a written legal description of the site and adjoining properties as necessary showing the following survey and legal information, as applicable: grades and lines of streets, alleys, pavements and adjoining property and structures; adjacent drainage; rights of way; restrictions; easements; encroachments; zoning; deed restrictions; boundaries and contours of the site; locations, dimensions and data pertaining to existing buildings, other improvements, and trees; and information concerning utility services, both public and private, above and below grade, including inverts and depths;
  - .2 subsurface investigation and reports which include but are not limited to test borings, test pits, determination of soil bearing values, percolation tests, a list of and evaluations of *Toxic or Hazardous Substances or Materials* present at the *Place of the Work*, ground corrosion and resistively tests, including necessary operations for anticipating subsoil conditions, with reports and appropriate professional recommendations; and
  - .3 air and water pollution tests, tests for *Toxic or Hazardous Substances or Materials*, structural, mechanical, chemical, and other laboratory and environmental tests, inspections, laboratory and field tests and reports as required by the *Lic. Tech. OAA*, the *Lic. Tech. OAA* 's *Consultants*, the authorities having jurisdiction or the construction contract documents.

#### 4.4 The *Client* shall:

- authorize in writing a person to act on the *Client's* behalf and define that person's scope of authority with respect to the *Project* when necessary. In the absence of such naming of an authorized representative, the signatory to this contract is deemed to be the representative;
- .2 review documents submitted by the *Lic. Tech. OAA* and give the *Lic. Tech. OAA* timely decisions for the orderly progress of the *Lic. Tech. OAA* 's services;

- .3 sign applications for permits as the owner, or if the *Client* is not the owner arrange for the owner to sign, and pay for the building permit and all other permits and development costs;
- .4 immediately notify the *Lic. Tech. OAA* in writing if the *Client* observes or otherwise becomes aware of any fault or defect in the *Project* or any nonconformity with the requirements of the construction contract;
- .5 engage *Consultants* identified in Article A10.2 of this contract under terms and conditions of other contracts that are compatible with this contract;
- .6 ensure that all *Consultants* engaged by the *Client* under other contracts carry professional liability insurance coverage;
- .7 provide any legal, accounting and insurance counselling services as may be necessary at any time for the *Project*, including such auditing services as the *Client* may require to verify the contractor's applications for payment or to ascertain how or for what purpose the contractor uses the monies paid by or on behalf of the *Client*; and
- .8 provide reports and appropriate professional recommendations of specialist *Consultants* if required by the *Lic. Tech. OAA*.
- 4.5 The *Client* agrees that, should the construction contract include provision that any dispute between the *Client* and the contractor may be finally resolved by arbitration, the construction contract shall include provisions satisfactory to the *Lic. Tech. OAA* that:
  - .1 require the *Client* and contractor to notify the *Lic. Tech. OAA* in writing of any arbitration and of any matters in dispute that affect the *Lic. Tech. OAA*;
  - .2 provide that, upon receipt of the notice in GC4.5.1 above, the *Lic. Tech. OAA* shall have the option to participate in the arbitration as a party;
  - .3 provide that, in the event that GC4.5.1 and GC 4.5.2 above are not complied with, the *Client* and contractor agree to not pursue any claim against the *Lic. Tech. OAA* arising from matters resolved by the arbitration.

#### GC5 BUDGET, ESTIMATES AND CONSTRUCTION COST

- 5.1 The Client's budget for the Construction Cost is provided initially and may be adjusted throughout the Project as required under GC 4.2. Initial evaluations of the Client's budget for the Construction Cost, the preliminary Estimate of Construction Cost and updated Estimates of Construction Cost where prepared by the Lic. Tech. OAA, represent the Lic. Tech. OAA's judgement as a design professional. It is recognized however that neither the Lic. Tech. OAA nor the Client has control over the cost of labour, materials or equipment, over the Contractor's methods of determining bid prices, or over competitive bidding, market or negotiating conditions. Accordingly the Lic. Tech. OAA cannot and does not warrant or represent that bids or negotiated prices will not vary from the Client's budget for the Construction Cost or from any Estimate of Construction Cost or evaluation prepared or agreed to by the Lic. Tech. OAA.
- 5.2 If at any time the *Lic. Tech. OAA's Estimate of Construction Cost* exceeds the *Client's* budget for the *Construction Cost*, the *Lic. Tech. OAA* shall make appropriate recommendations to the *Client* to adjust the *Project's* size, quality or budget for the *Construction Cost*, and the *Client* shall cooperate with the *Lic. Tech. OAA* in making such adjustments.
- 5.3 When engaged to provide *Estimates of Construction Cost*, the *Lic. Tech. OAA* shall be permitted to include *Contingencies* for (1) escalation (2) design and (3) unforeseen changes during construction. The *Lic. Tech. OAA's Estimate of Construction Cost* shall be based on current area, volume or similar conceptual techniques. If the *Client* requests detailed cost estimating services, the *Lic. Tech. OAA* shall provide such services as an Additional Service.
- 5.4 If the bidding or negotiation phase has not commenced within three months after the *Lic. Tech. OAA* submits the *Construction Documents* to the *Client*, the agreed *Estimate of Construction Cost* shall be adjusted to reflect changes in the general level of prices in the construction industry between the date of submission of the *Construction Documents* to the *Client* and the date on which bids or proposals are sought.
- 5.5 If the lowest compliant bid or lowest negotiated proposal exceeds the latest agreed *Estimate of Construction Cost* the *Client* shall provide:
  - .1 written approval of an increase in the budget for the Construction Cost, or
  - .2 authorization for re-bidding or re-negotiating of the proposal, or

- .3 co-operation with the *Lic. Tech. OAA* in revising the *Project* size or quality as necessary to reduce the *Construction Cost*, or
- .4 termination of this contract in accordance with GC 10 if the *Project* is abandoned.
- 5.6 If the *Client* proceeds under GC5.5.3, and the extent to which the lowest compliant bid or lowest negotiated proposal exceeds the latest agreed *Estimate of Construction Cost* by more than 15% and is not due to extraordinary market conditions or other factors not reasonably foreseeable by or under the control of the *Lic. Tech. OAA*, then the *Client* may require the *Lic. Tech. OAA* to modify the *Construction Documents* or provide other services necessary to reduce the *Construction Cost* to within 15% of the latest agreed *Estimate of Construction Cost* for no additional fee. Such modification of the *Construction Documents* to that extent shall be the limit of the *Lic. Tech. OAA* 's responsibility under GC5.5.3, and having made such modifications, the *Lic. Tech. OAA* shall be entitled to compensation in accordance with this contract, for all other services performed, whether or not the construction phase is commenced.
- 5.7 Where the latest agreed *Estimates of Construction Cost* referred to in GC 5.6 is provided by a *Consultant* engaged by the *Client*, modifications to the *Construction Documents* described in GC 5.6 shall be an Additional Service.

#### GC6 CONSTRUCTION PHASE SERVICES

- 6.1 The extent of the duties, responsibilities and limitations of authority of the *Lic. Tech. OAA* as the *Client's* representative during construction shall be modified or extended only with the written consent of the *Client* and the *Lic. Tech. OAA*.
- 6.2 When engaged for services during the construction phase the *Lic. Tech. OAA* shall:
  - .1 be a representative of the *Client*;
  - .2 advise and consult with the *Client*;
  - .3 have the authority to act on the *Client's* behalf to the extent provided in this contract, have access to the *Work* at all times wherever it is in preparation or progress;
  - .4 forward all instructions from the *Client* to the contractor;
  - .5 have the authority to reject *Work* which does not conform to the construction contract documents, and whenever, in the *Lic. Tech. OAA's* opinion, it is necessary or advisable for the implementation of the intent of the construction contract documents, have the authority to require special inspection or testing of *Work*, whether or not such *Work* has been fabricated, installed or completed; and
  - .6 have the authority to order minor adjustments in the *Work* which are consistent with the intent of the construction contract documents, when these do not involve an adjustment in the construction contract price or an extension of the construction contract time.
- 6.3 When engaged to provide payment certification, the issuance of a certificate for payment shall constitute a representation by the *Lic. Tech. OAA* to the *Client*, based on the *Lic. Tech. OAA* 's *General Review* and on review of the contractor's schedule of values and application for payment, that the *Work* has progressed to the value indicated; that to the best of the *Lic. Tech. OAA* 's knowledge, information and belief, the *Work* observed during the course of *General Review* is in general conformity with the construction contract documents and that the contractor is entitled to payment in the amount certified. Such certification is subject to:
  - .1 review and evaluation of the *Work* as it progresses for general conformity as provided in the services described in this contract;
  - .2 the results of any subsequent tests required by or performed under the construction contract documents;
  - 3 minor deviations from the construction contract documents being corrected prior to completion; and
  - .4 any specific qualifications stated in the certificate for payment.
- 6.4 The issuance of the certificate for payment shall not be a representation that the *Lic. Tech. OAA* has made any examination to ascertain how and for what purpose the contractor has used the monies paid on account of the contract price, or that the contractor has discharged the obligations imposed on the contractor by law, or requirements of the Workplace Safety Insurance Board, or other applicable statute, non-compliance with which may render the *Client* personally liable for the contractor's default.

#### GC7 COPYRIGHT AND USE OF DOCUMENTS

- 7.1 Copyright for the *Lic. Tech. OAA's Instruments of Service* belongs to the *Lic. Tech. OAA*. The *Lic. Tech. OAA's Instruments of Service* shall remain the property of the *Lic. Tech. OAA* whether the *Project* for which they are made is executed or not, and whether or not the *Lic. Tech. OAA* has been paid for the services. Alteration of the *Lic. Tech. OAA's Instruments of Service* by the *Client* or any other person is prohibited without a written license from the *Lic. Tech. OAA*.
- 7.2 Submissions or distribution of the *Lic. Tech. OAA's Instruments of Service*, including all *Electronic Documents*, to meet official regulatory requirements or for other purposes in connection with the *Project* is not to be construed as publication in derogation of the *Lic. Tech. OAA's* reserved rights.
- 7.3 The *Client* may retain copies of the *Lic. Tech. OAA's Instruments of Service*, including non-editable *Electronic Documents*, for information and reference in connection with the *Client's* use and occupancy of the *Project*.
- 7.4 Copies of the *Lic. Tech. OAA's Instruments of Service* may be used only for the purposes intended and for a one-time use, on the same site, and for the same *Project*, by this *Client* only and may not be offered for sale or transfer without the express written consent of the *Lic. Tech. OAA*. The *Lic. Tech. OAA's Instruments of Service*, including non-editable *Electronic Documents*, may be used for renovations, additions or alterations to this *Project*, but shall not be used for renovations, additions or alterations to any other project without a written licence from the *Lic. Tech. OAA* permitting the use of the *Instruments of Service* for such additional purposes.
- 7.5 As a condition precedent to the use of the *Lic. Tech. OAA*'s *Instruments of Service* for the *Project*, all fees and reimbursable expenses, including all fees and expenses of suspension or termination, due to the *Lic. Tech. OAA*, are required to be paid in full.

#### GC8 LIABILITY OF THE LIC. TECH. OAA

- 8.1 The *Lic. Tech. OAA* carries professional errors and omissions liability coverage, and the policy is available for inspection by the *Client* upon request.
- 8.2 The *Client* agrees that any and all claims, whether in contract or tort, which the *Client* has or hereafter may have against the *Lic. Tech. OAA* in any way arising out of or related to the *Lic. Tech. OAA*'s duties and responsibilities pursuant to this contract, shall be limited to coverage and amount of professional liability insurance carried and available to the *Lic. Tech. OAA* for the payment of such claims at the time the claim is made. Prior to the date of execution of this contract, if the *Client* wishes to increase the amount of the coverage of such policy or to obtain other special insurance coverage, then the *Lic. Tech. OAA* shall cooperate with the *Client* to obtain such increased or special insurance at the *Client*'s expense.
- 8.3 The *Lic. Tech. OAA* shall be entitled to rely upon software and product information published by manufacturers and shall not be held liable for relying on information or representation which it reasonably believes to be accurate.
- 8.4 The *Lic. Tech. OAA* shall not:
  - .1 be required to make exhaustive or continuous on-site reviews;
  - .2 be responsible for acts or omissions of the contractor, subcontractors, suppliers or any other persons performing any of the *Work*, or for failure of any of them to carry out the *Work* in accordance with the construction contract documents;
  - .3 have control, charge, or supervision, or responsibility for construction means, methods, techniques, schedules, sequences or procedures, or, for safety precautions and programs required in connection with the *Work*,
  - .4 be responsible for any and all matters arising from Toxic or Hazardous Substances or Materials, and
  - .5 be liable for the result of any interpretation or finding rendered in good faith in accordance with the construction contract documents.
- 8.5 The *Client* acknowledges that either the *Lic. Tech. OAA* or the *Client* may engage *Consultants* on behalf of and for the benefit and convenience of the *Client*; and agrees that the *Lic. Tech. OAA* shall not be liable to the *Client*, in contract or in tort, for the acts, omissions or errors of *Consultants* engaged by the *Client* identified in Article A10.2 or the *Consultants* described in GC 4.3 engaged on behalf of the *Client*. Nothing in this clause shall derogate from the *Lic. Tech. OAA*'s duty of *Consultant Coordination*.

- 8.6 The *Client* shall not commence any claim or proceeding in contract, tort, breach of statutory duty or otherwise against any current or former employee, officer or director of the *Lic. Tech. OAA* arising out of negligent, wrongful or intentional acts, omissions or errors of such person pursuant to this contract.
- 8.7 The *Client* agrees that the *Lic. Tech. OAA* shall not be responsible in contract or in tort for any changes made by others to the *Lic. Tech. OAA* 's design or the *Construction Documents*.

#### GC9 SUSPENSION OF SERVICES

- 9.1 If the *Client* lacks the financial ability or authority to proceed, the *Client* may give seven (7) days written notice to the *Lic. Tech. OAA* that the *Client* elects to suspend the *Lic. Tech. OAA*'s services.
- 9.2 If any invoice submitted by the *Lic. Tech. OAA* remains unpaid by the *Client* for forty-five (45) days or more from the date the invoice was submitted, then the *Lic. Tech. OAA* may give seven (7) days written notice to the *Client* that the *Lic. Tech. OAA* will suspend services.
- 9.3 The *Lic. Tech. OAA* may suspend services on the *Project*:
  - .1 if within seven (7) days of delivery of the notice in GC9.2, the *Client* has not paid the Lic. Tech. OAA's invoice, or the *Lic. Tech. OAA* and the *Client* have not agreed in writing on terms for payment of the invoice, or
  - .2 if construction of the *Work* proceeds in the absence of a building permit and without the chief building official dispatching building officials to the site or, if the *Lic. Tech. OAA* becomes aware of an action taken by the *Client* which violates applicable building codes or regulations.
- 9.4 In either of the events of GC9.3 the *Client* shall not have any claim whatsoever against the *Lic. Tech. OAA* for any loss, cost, damage, or expense incurred or anticipated to be incurred by the *Client* as a result of the suspended services.
- 9.5 The rights of the *Lic. Tech. OAA* given by GC9.3 are in addition to and not in substitution for any other rights the *Lic. Tech. OAA* may have under this contract or otherwise for non-payment of the *Lic. Tech. OAA* is invoices by the *Client*.
- 9.6 In the event of a suspension of services, the *Lic. Tech. OAA* shall not be liable for delay or damage as a result of the suspension of services. Upon suspension, the *Lic. Tech. OAA* shall submit an invoice for all services performed to the effective suspension date, together with reimbursable expenses and applicable taxes then due. Before resuming services, the *Lic. Tech. OAA* shall be entitled to payment, within twenty-eight (28) days of the date that the invoice for suspension of services is received *by the Client*, for all suspension expenses as defined in GC9.7 and for all expenses for recommencement of services. The *Lic. Tech. OAA* 's fees for the remaining services and time schedules shall be adjusted accordingly.
- 9.7 Suspension expenses include expenses directly attributable to suspension of the *Project* for which the *Lic. Tech. OAA* is not otherwise compensated, including costs attributed to suspending the *Lic. Tech. OAA* 's contractual and employee commitments.

#### GC10 TERMINATION OF SERVICES

- 10.1 This contract is terminated on the earliest of:
  - .1 completion of the services
  - .2 termination in accordance with GC10.2, 10.3 or 10.4
  - .3 one year from the date of certification of Substantial Performance of the Work; or
  - 4 one year from the date of completion of the *Work*.
- This contract may be terminated by either party upon not less than seven (7) days written notice should the other party fail substantially to perform in accordance with its terms through no fault of the party initiating the termination.
- 10.3 This contract may be terminated by the *Client* upon at least seven (7) days written notice to the *Lic. Tech. OAA* in the event that the *Project* is abandoned.
- 10.4 If the *Project* is suspended or abandoned in whole or in part for more than a total of sixty (60) days, it shall be deemed to be abandoned and treated in accordance with Article GC10.2.

- In the event of termination, the *Lic. Tech. OAA* shall be paid, within thirty (30) days of the date that an invoice is submitted, for all services performed to the effective termination date, together with reimbursable expenses and applicable taxes then due, and for all termination expenses as defined in GC10.6.
- Termination expenses are in addition to compensation for the *Lic. Tech. OAA* 's services and include expenses directly attributable to termination for which the *Lic. Tech. OAA* is not otherwise compensated, plus an amount for the *Lic. Tech. OAA* 's anticipated profit calculated as 10% of the value of the services remaining to be performed by the *Lic. Tech. OAA* or such other amount as may be mutually agreed.

## GC11 PAYMENTS TO THE LIC. TECH. OAA

- An invoice submitted by the *Lic. Tech. OAA* under this contract is due and payable when submitted to the *Client*. Payments for the *Lic. Tech. OAA* 's services shall be made on account for invoices as described in Article A11 of this contract and, where applicable, shall be in proportion to services performed within each phase of the service.
- 11.2 The *Client* shall pay the *Lic. Tech. OAA* for all reimbursable expenses plus an administrative charge as identified in Article A13 of this contract.
- 11.3 Reimbursable expenses include the following actual expenditures, supported by receipts or invoices, incurred by the *Lic. Tech. OAA*, and the *Lic. Tech. OAA* is *Consultants* in the interest of the *Project*:
  - .1 transportation in connection with the *Project* for authorized travel, e.g. for transportation, lodging and meals;
  - .2 communication and shipping, e.g. for long distance telephone calls and facsimile messages, courier service, postage and electronic conveyances;
  - .3 reproduction of *Instruments of Service*, photographs, and other documents;
  - .4 web-based project management services, specifically requested by the *Client*;
  - .5 fees, levies, duties or taxes for permits, licences or approvals from authorities having jurisdiction;
  - .6 premiums for additional insurance coverage or limits, including that of professional liability insurance, requested by the *Client* in excess of that normally carried by the *Lic. Tech. OAA* and the *Lic. Tech. OAA* 's *Consultants*; and
  - .7 other *Project* related expenses approved by the *Client* prior to expenditure.
- 11.4 No deductions shall be made by the *Client* from amounts payable to the *Lic. Tech. OAA* on account of penalty, liquidated damages, or other sums withheld from payments to contractors, or on account of the cost of changes in the *Work* other than those for which the *Lic. Tech. OAA* is proven to be legally responsible or has agreed to pay.
- Variance from the *Client's* budget for the *Construction Cost* established under this contract shall not constitute grounds for the *Client* to withhold fees due to the *Lic. Tech. OAA*.
- When a percentage-based fee is used as the method for determining the *Lic. Tech. OAA's* fee, the basis for calculating the applicable portion of the fee for each phase of the *Lic. Tech. OAA's* services shall be based on Article A12 of this contract.
- When a percentage-based fee is used and any parts of the *Project* are deleted or otherwise not constructed the *Construction Cost* shall be the *Estimate of Construction Cost* as determined by the *Lic. Tech. OAA*, or as agreed by the *Lic. Tech. OAA* if a cost *Consultant* is engaged, at market rates at the anticipated time of construction.
- 11.8 If and to the extent that the contract time initially established in the construction contract is exceeded or extended through no fault of the *Lic. Tech. OAA*, fees for services required for such extended period of the construction contract administration shall be adjusted and computed as set forth in Article A11 of this contract or as otherwise mutually agreed with the *Client*.
- 11.9 The *Client* shall pay to the *Lic. Tech. OAA*, together with, and in addition to, any fees and reimbursable expenses, value added taxes that are, or become, payable as required by legislation.
- 11.10 Deleted.

#### GC12 MISCELLANEOUS CONDITIONS

- 12.1 The addresses for official notice shall be as stated in Article A2 and A3. Notices in writing between the parties shall be considered to have been received by the addressee on the date of delivery if delivered to the individual, or to a member of the firm, or to an officer of the corporation for whom they are intended, by hand or by registered post; or if sent by regular post, to have been delivered five (5) working days from the date of mailing; or if sent by electronic conveyance during the transmission of which no indication of failure of receipt is communicated to the sender, deemed to have been received on the date of its transmission provided that if such day is not a working day or if it is received after the end of normal business hours on the date of its transmission at the place of receipt, then it shall be deemed to have been received at the opening of business at the place of receipt on the first working day next following the transmission thereof.
- 12.2 The *Lic. Tech. OAA* shall be entitled to sign the building by inscription, or otherwise, on a permanent, suitable and reasonably visible part of the building.
- 12.3 The *Lic. Tech. OAA* shall be entitled to include as part of the construction contract documents a provision to erect a sign identifying the *Lic. Tech. OAA* and the *Lic. Tech. OAA* is *Consultants* at the *Place of the Work*. In some instances the *Client* may also be represented on the sign. Graphics on the sign may also include a reproduction of a rendering of the *Project*.
- 12.4 If any provision of this contract is declared by a court of competent jurisdiction to be invalid, illegal, or unenforceable, such provision shall be severed from this contract and the other provisions shall remain in full force and effect.
- 12.5 This contract shall be governed by the law of the Province of Ontario.
- 12.6 The *Client* and the *Lic. Tech. OAA* respectively bind themselves, their partners, successors, assigns and legal representatives to the other party to this contract and to the partners, successors, assigns and legal representatives of such other party with respect to all covenants of this contract. Except as otherwise provided herein, neither the *Client* nor the *Lic. Tech. OAA* shall assign, sublet, or transfer an interest in this contract without the written consent of the other. Consent to such assignment or transference shall not be unreasonably withheld.
- 12.7 This contract represents the entire and integrated contract between the *Client* and the *Lic. Tech. OAA* and supersedes all prior negotiations, representations, or contracts, either written or oral. This contract may be amended only in writing signed by both the *Client* and the *Lic. Tech. OAA*.

GC13	OTHER TERMS OF CONTRACT: The <i>Client</i> and the <i>Lic. Tech. OAA</i> agree as set forth in the following other terms:				
This co	ntract is entered into as of the day ar	nd year first written above.			
	NT (Signature)	LIC. TECH. OAA (Signature)			
	ed name and title)	(Printed name and title)			